



ASX ANNOUNCEMENT

7 May 2013

NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Tox Free Solutions Limited (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company today issued 13,607,595 fully paid ordinary shares (**New Shares**) without disclosure to investors under Part 6D.2 of the Act under the placement to institutional investors announced on 30 April 2013;
2. The Company is providing this notice under paragraph 5(e) of section 708A of the Act;
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. As at the date of this notice, the Company has complied with section 674 of the Act;
5. As at the date of this notice, there is no information:
 - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the New Shares.

On behalf of the Board of Directors

David McArthur
Company Secretary

About Tox Free Solutions Ltd (ASX code: TOX)

Tox Free Solutions Ltd (Toxfree) is one of the largest integrated waste management, industrial service and environmental businesses in Australia. The Company offers a full range of waste management services through its national network of licensed waste treatment facilities. In addition Toxfree are fast becoming the leaders in onsite industrial services, waste minimisation, resource recovery and total waste management services.

24 Sangiorgio Court, Osborne Park WA 6017

P: +61 08 6216 7000 F: +61 08 6216 7001

For more information please contact investors@toxfree.com.au

safe.reliable.sustainable

08 6216 7000
www.toxfree.com.au